



FY26 Budget Finalization Meeting

Jerry Parker, Principal
Usher-Collier Elementary School

Agenda

- I. Action Items
- II. Approval of Agenda
 - A. Approval of Previous Minutes
 - B. Final Budget Recommendation (*after final presentation/review and discussion*)
- III. Discussion Items
- IV. Presentation of the final budget recommendation
 - i. **ACTION ITEM:** GO Team vote on Budget (*AFTER presentation and discussion*)
- V. Information Items
- VI. Principal's Report
 - A. CAT Report: February 24, 2025 Meeting
 - B. Committee Reports (*as needed*)
- VII. Announcements
- VIII. Public Comment (*if applicable*)

NORMS



This is a meeting of the GO Team. Only members of the team may participate in the discussion. Any members of the public present are here to quietly observe.



We will follow the agenda as noticed to the public and stay on task.



We invite and welcome contributions of every member and listen to each other.



We will respect all ideas and assume good intentions.

Overview of FY 26 GO Team Budget Process



Step 1
Update
Strategic
Plan & Rank
Priorities

Step 2
Principals
Workshop
FY 26 Budget
January 15

Step 3
GO Team
Initial
Budget
Session
January 15-31

Step 4
Principals
Cluster Supt.
Discussions

Step 5*
GO Team
Feedback
Mtg.
February 10-14

Step 6
Cluster Supt.
Review
February 17-21

Step 7
Principals HR
Staffing
Conferences
Begin
Feb. 24-27

Step 8*
GO Team
Budget
Finalization
Meeting
Budgets
Approved by
March 14

**YOU
ARE
HERE**

GO Teams are encouraged to have ongoing conversations

* GO Teams will need to take **ACTION** on the budget at these meetings.

Budget Finalization Meeting

What

- ▶ During this meeting GO Teams will review all components of the budget, which should be updated based on feedback from the Cluster Superintendent and key leaders. After review, GO Teams will **take action** (i.e., vote) on the FY26 Budget.

Why

- ▶ Principals will present the final budget recommendations for GO Team approval.

When

- ▶ All approval meetings **must** be held **after** staffing conferences. Budgets must be approved by **March 14th**.

Budget Updates



Changes since Feedback Meeting

There **were** changes made to the draft budget we discussed at our last meeting.

These changes reflect an allocation change of **\$0**

Changes are detailed on the next slide.

Principals

*Indicate on this slide if there were **any changes** made to your budget proposal since your GO Team's Feedback Meeting. This can include your allocation, Staffing, Non-Staffing, Title, Signature, Turnaround, or Reserve funds, as well as any other changes.*

*If there were **changes**, please detail all changes on slide 8 (add additional slides as needed) for your team and then discuss the **NEW Budget by Function values**.*

*If there were **no changes**, please review the Budget by Function slides as a quick summary for your GO Team.*

Summary of Changes since Feedback Meeting

| Allocation/Staffing Change | Change from Feedback Presentation |
|--|---|
| <i>Received Signature Programming \$196,632 in Signature Program Funds</i> | <i>Added \$3,759 to Material and Supplies</i> |
| <i>Received feedback that school could use Security Grant for Non-Instructional Security Aides</i> | <i>Added \$1,500 to Media Supplies</i> |
| <i>Abolish GIFTED .5 position to obtain full time DEE Teacher</i> | <i>Added \$20,000 for teacher stipends</i> |
| <i>Abolished STEM Lab Teacher</i> | |
| | |
| | |

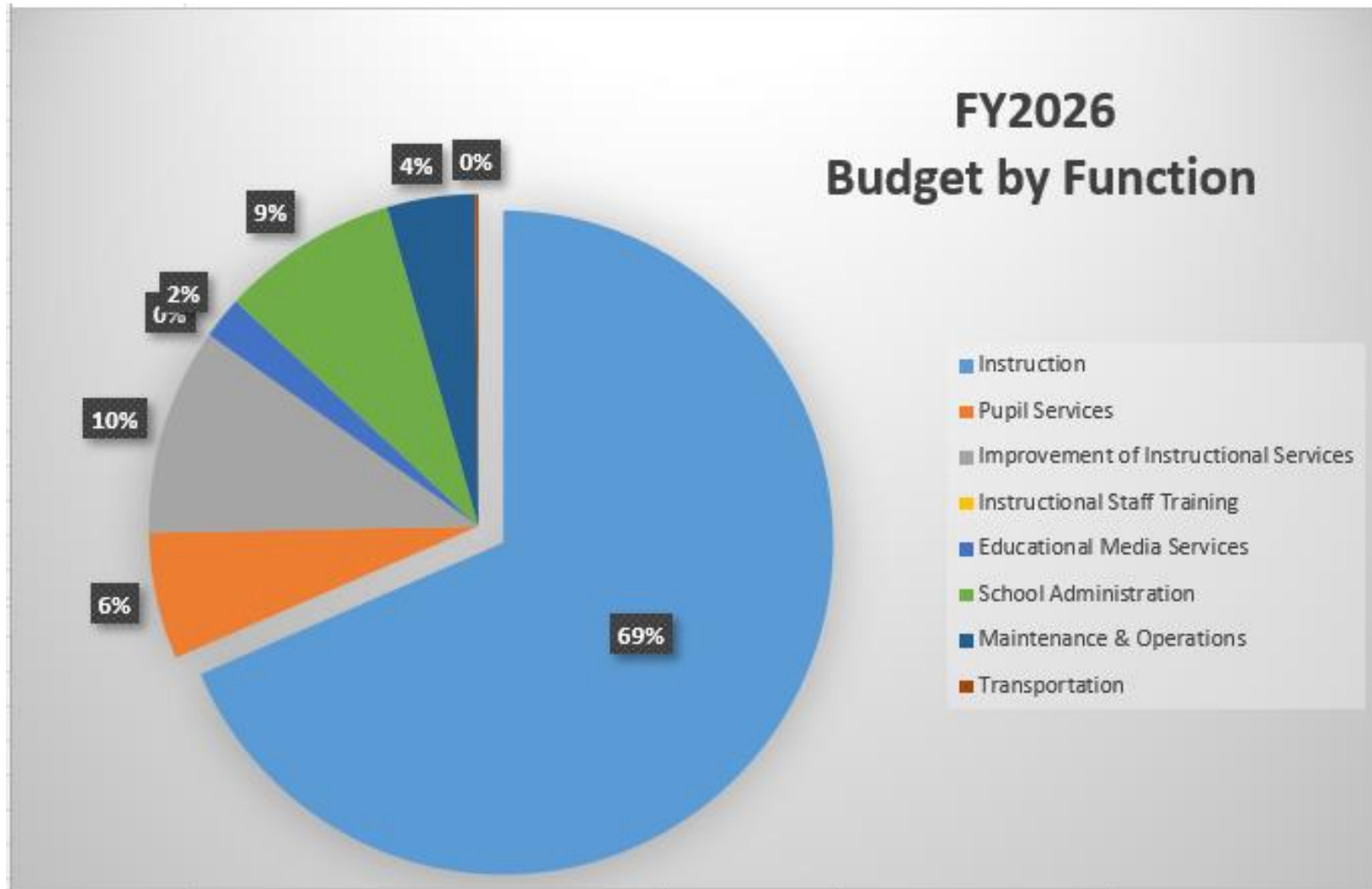
Budget by Function *(required)*

**Based on Current Allocation of School Budget*

| School | her-Collier Heights Elementary School | | |
|----------------------|---------------------------------------|--------------|---------------------|
| Location | 0604 | | |
| Level | ES | | |
| Principal | JERRY PARKER | | |
| Projected Enrollment | 347 | | |
| | | | |
| Account | Account Description | FTE | Budget |
| | | | |
| 1000 | Instruction | 41.80 | \$ 5,015,559 |
| 2100 | Pupil Services | 3.25 | \$ 451,616 |
| 2210 | Improvement of Instructional Services | 5.00 | \$ 739,632 |
| 2213 | Instructional Staff Training | - | \$ - |
| 2220 | Educational Media Services | 1.00 | \$ 150,501 |
| 2400 | School Administration | 4.00 | \$ 635,440 |
| 2600 | Maintenance & Operations | 4.00 | \$ 315,031 |
| 2700 | Transportation | - | \$ 12,898 |
| Total | | 59.05 | \$ 7,320,676 |

Budget by Function *(required)*

**Based on Current Allocation of School Budget*



A stack of several books is visible on the left side of the image, showing their spines and edges. The books are of various thicknesses and are stacked vertically.

Discussion & Questions

Action on the Budget

The GO Team needs to **TAKE ACTION** (vote) on its FY26 budget.

After the motion and a second, the GO Team may have additional discussion.

Once discussion is concluded, the GO Team will vote.

Additional Agenda Items



- **Information Items** *(add items as needed)*
 - Principal's Report
 - CAT Report: February 24, 2025 Meeting
 - Committee Reports *(as needed)*
- **Announcements**
- **Public Comment** *(if applicable)*

EXTENDED - DECLARE BY March 7!



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Thank you!



Appendix

FY26 Feedback Presentation

Principals

To ensure transparency, consistency, and clarity for stakeholders, please **COPY** your **Budget Feedback Presentation** into this appendix using one of the following methods:

Option 1

Copy Your Budget Feedback Presentation into This Template

1. Open your **Budget Feedback presentation** in PowerPoint.
2. **Click** on the first slide in the left panel of the Feedback Presentation.
3. **Select** all the Feedback Presentation slides (Ctrl+A/Cmd+A to select all slides).
4. **Right-click** and choose **Copy**.
5. **Click** after this slide (you'll see a red bar in the left pane)
6. **Right-click** and select **Paste**. Choose **Keep Source Formatting** to maintain formatting.

Option 2

Add These Slides to the Front of your Budget Feedback Presentation

1. Open your **Budget Feedback presentation** in PowerPoint and **Save a Copy** (File/Save a Copy). This will become your Finalization Presentation.
2. **Click** on the first slide in the left panel of this presentation.
3. **Select** all the Finalization Presentation slides (Ctrl+A/Cmd+A to select all slides).
4. **Right-click** and choose **Copy**.
5. **Open** the **Copy** of your Feedback Presentation and **Click** before the first slide (you'll see a red bar in the left pane)
6. **Right-click** and select **Paste**. Choose **Keep Source Formatting** to maintain formatting.